



Laekna, Inc.  
來凱醫藥有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 63,728,000 Shares  
Number of Hong Kong Offer Shares : 6,373,000 Shares (subject to reallocation)  
Number of International Offer Shares : 57,355,000 Shares (subject to reallocation)  
Offer Price : HK\$12.41 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)  
Nominal value : US\$0.00001 per Share  
Stock code : 2105

全球發售

全球發售的發售股份數目 : 63,728,000股股份  
香港發售股份數目 : 6,373,000股股份(可予重新分配)  
國際發售股份數目 : 57,355,000股股份(可予重新分配)  
發售價 : 每股發售股份12.41港元, 另加1.0%經紀佣金、0.0027%證監會交易費、0.00015%會財局交易費及0.00565%聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還)  
面值 : 每股股份0.00001美元  
股份代號 : 2105

Please read carefully the prospectus of Laekna, Inc. (the "Company") dated Friday, June 16, 2023 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix V – Documents Delivered to the Registrar of Companies and Available on Display" in the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of the Prospectus or any other documents referred to above.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in the Prospectus, including the risk factors set out in the section headed "Risk Factors" in the Prospectus. The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure subscribers for, the Hong Kong Offer Shares, are subject to termination by the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) if certain events shall occur prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the section headed "Underwriting" in the Prospectus. It is important that you refer to that section in the Prospectus for further details.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Allocation of Offer Shares

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Overall Coordinator (for itself and on behalf of the Underwriters) may, at their discretion, reallocate Offer Shares initially allocated for the International Offering to the Hong Kong Public Offering to satisfy valid applications in Pool A and Pool B under the Hong Kong Public Offering. In the event that (i) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed as to less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, up to 6,373,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offer will be increased to 12,746,000 Offer Shares, representing approximately 20% of the number of the Offer Shares initially available under the Global Offering, in accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange. Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback" in the Prospectus.

To: Laekna, Inc.  
Sole Sponsor  
Overall Coordinator  
Sole Global Coordinator  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters

在填寫本申請表格前，請細閱來凱醫藥有限公司(「本公司」)日期為2023年6月16日(星期五)的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程「附錄五 – 送呈公司註冊處處長及展示文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對招股章程或上述任何其他文件的內容概不負責。

在作出投資決定前，有意投資者應仔細考慮招股章程所載全部資料，包括招股章程「風險因素」一節所載的風險因素。倘於上市日期上午八時正前發生若干情況，整體協調人(為其本身及代表香港包銷商)可終止香港包銷商根據香港包銷協議認購及促使認購人認購香港發售股份的責任。有關理由載於招股章程「包銷」一節。務請閣下參閱招股章程該節以了解進一步詳情。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，亦不得在進行有關要約、遊說或出售屬違法的任何司法管轄區出售任何發售股份。本申請表格及招股章程不得直接或間接於或向美國派發，此項申請亦非在美國出售股份的要約。發售股份並未亦不會根據美國《證券法》或美國任何州證券法登記，且不得於美國境內發售、出售、質押或轉讓發售股份，惟豁免遵守美國《證券法》及適用美國州證券法的登記規定或不受該等登記規定規管的交易除外。發售股份根據S規例在美國境外以境外交易方式發售及出售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內，概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法管轄區的適用法律。

發售股份的分配

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的架構」一節所述予以重新分配。特別是，整體協調人(為其本身及代表包銷商)可酌情將初步分配至國際發售的發售股份重新分配至香港公開發售，以滿足香港公開發售下甲組及乙組的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘(i)國際發售股份認購不足而香港發售股份獲悉數認購或超額認購(不論超額認購的倍數)；或(ii)國際發售股份獲悉數認購或超額認購，而香港發售股份亦獲悉數認購或超額認購，而超額認購的數量少於根據香港公開發售初步可供認購的香港發售股份數目15倍，則可自國際發售重新分配最多6,373,000股發售股份至香港公開發售，使可供認購的發售股份總數將增加至12,746,000股發售股份，相當於全球發售下初步可供認購的發售股份數目約20%。有關重新分配的進一步詳情載於招股章程「全球發售的架構 – 香港公開發售 – 重新分配及回補」一段。

致：來凱醫藥有限公司  
獨家保薦人  
整體協調人  
獨家全球協調人  
聯席賬簿管理人  
聯席牽頭經銷人  
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的操作程序以及與香港公開發售有關的所有適用法律及法規(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則的規限下，申請認購以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易費、0.00015%會財局交易費及0.00565%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目的香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或認購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 明白 貴公司及整體協調人將依賴此等聲明及陳述，以決定是否就是項申請配發任何香港發售股份；
- 授權(i) 貴公司將吾等的姓名或香港結算代理人的名稱記入 貴公司的股東名冊及組織章程細則規定的其他名冊，作為吾等所獲分配任何香港發售股份的持有人，及(ii) 貴公司及/或其代理以普通郵遞方式按照申請所示地址向吾等或聯名申請的排名首位申請人發送任何股票及/或任何電子退款指示及/或任何退款支票，郵誤風險概由吾等自行承擔，除非吾等已達成招股章程「如何申請香港發售股份 – G. 寄發/領取股票/電子退款指示/退款支票 – 親身領取」以及白表eIPO指定網站www.eipo.com.hk所述選擇親自領取股票及/或退款支票的條件；
- (倘申請人以單一銀行賬戶支付申請股款) 要求將電子退款指示發送至支付申請股款賬戶；
- (倘相關申請人以多個銀行賬戶支付申請股款) 要求退款支票以相關申請人為抬頭人，並根據本申請表格及招股章程以及白表eIPO指定網站www.eipo.com.hk所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站www.eipo.com.hk及招股章程所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承諾(i)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請，支付任何申請股款或獲配發或接納任何香港發售股份，及(ii)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致 貴公司、獨家保薦人、整體協調人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經銷人及香港包銷商或彼等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或法規(不論是否具有法律效力)的任何規定；及
- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法律管轄及按其詮釋。

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Overall Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize (i) the Company to place the name(s) or the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to and such other registers as required under the Articles of Association and (ii) the Company and/or its agents to send any Share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) to us or the first-named applicant for joint applications by ordinary post at our own risk to the address stated on the application, unless we have fulfilled the criteria mentioned in the section headed "How to Apply for Hong Kong Offer Shares – G. Despatch/Collection of Share Certificate/e-Refund Payment Instructions/Refund Cheques – Personal Collection" in the Prospectus and on the designated White Form eIPO website at www.eipo.com.hk to collect the Share certificate(s) and/or refund cheque(s) in person;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus and on the designated White Form eIPO website at www.eipo.com.hk;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, on the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (i) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares, and (ii) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名	
Name of applicant 申請人姓名	

Date 日期	
Capacity 身份	

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Hong Kong Offer Shares 香港發售股份總數
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Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of 隨附合共	cheque(s) 支票	Cheque number(s) 支票編號
are enclosed for a total sum of 總金額為	HKS	Name of Bank 銀行名稱
	港元	

Please use BLOCK letters 請用正楷填寫		
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱		
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別碼	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	
For Bank Use 此欄供銀行填寫		

## GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (ASIA) NOMINEE LIMITED – LAEKNA PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Overall Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

### 1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2 Purposes

The personal data of the applicants and holders of securities may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

### 3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

### 4 Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Wednesday, June 21, 2023:

**Industrial and Commercial Bank of China (Asia) Limited**  
Level 16, Tower 1, Millennium City 1  
388 Kwun Tong Road, Kowloon

## 填寫本申請表格的指引

下文提及的各欄號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如欲使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的供應商。

### 2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的唯讀光碟格式資料檔案內。

### 3 在欄3填上 閣下的詳細付款資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份識別編碼；及(ii)載有相關申請人的詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放入加蓋 閣下公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「工銀亞洲代理人有限公司—來凱醫藥公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票在首次過戶時未能兌現，閣下的申請將不受受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及整體協調人可全權酌情拒絕申請。

### 4 在欄4填上 閣下的詳細資料(以正楷填寫)。

閣下須在本欄填上白表eIPO服務供應商的名稱、身份識別編碼及地址。閣下亦須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

## 個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明旨在向股份申請人及持有人說明本公司及香港證券登記處有關個人資料及《條例》的政策及慣例。

### 1 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉入其名下或轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及／或香港證券登記處提供其最新的正確個人資料。

未能提供所需資料可導致本公司及／或香港證券登記處拒絕受理 閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓 閣下成功申請的香港發售股份及／或發股票，及／或發送電子退款指示，及／或寄發 閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何不正確之處，必須即時知會本公司及香港證券登記處。

### 2 目的

證券申請人及持有人的個人資料可基於下列目的以任何方式使用、持有、處理及／或保存：

- 處理 閣下的申請及電子退款指示／退款支票(如適用)、核實是否符合本申請表格及招股章程載列條款及申請手續以及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地區的所有適用法例及法規；
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名、核實任何其他核證或交換資料或交換任何其他資料；
- 確定本公司證券持有人可享有的權利，例如股息、供股及紅股等；
- 派發本公司及其附屬公司的公司通訊；
- 編製統計數據及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關目的及／或致使本公司及香港證券登記處能夠履行彼等對證券持有人及／或監管機構承擔的責任及證券持有人可能不同意的任何其他用途。

### 3 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能會就上述或其中任何目的作出彼等認為必要的查詢，以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體相互披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外證券登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府部門或法例、規則或規例另行規定者；及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

### 4 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

### 5 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及／或香港證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《條例》規定，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》，所有關於查閱資料或更正資料或索取關於政策及常規的資料及所持資料類別的要求，應向本公司的公司秘書或(視情況而定)香港證券登記處的私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

## 遞交本申請表格

已填妥的本申請表格，連同相關支票及載有相關唯讀光碟的密封信封，必須於2023年6月21日(星期三)下午四時正之前，送達下列收款銀行：

**中國工商銀行(亞洲)有限公司**  
九龍觀塘道388號  
創紀之城1期1座16樓